

Finance

Proposal Form

Please complete the form with as much information as requested.

Organisation (i)

Need help with your form? Contact us on **0333 344 1015**

Name of organisation

AGE Property and Management Services Limited

Registration Number (if applicable)

14335840

Limited Company



Partnership



Sole Trader



Charity/Nonprofit



Registered Address

55 Rectory Grove, Leigh-On-Sea

Incorporated/Start Date

05/09/2022

E-mail

Daniel@ageproperty.co.uk

Postcode

SS9 2HA

Contact Number

07485 079 380

Organisation (ii)

Please outline a summary of the business/organisation activity and its daily operations:

Our business model is based on the rent 2 rent method. We take properties off of landlords and renovate them to then offer them out on a room by room basis. This enables us to make a profit per room. The daily operations consist of small maintenance works, filling rooms if they're empty and working on new deals to expand our portfolio

What are the main sources of revenue? Specify any major clients & contracts

Our main sources of revenue are from the rooms we let out

Annual Turnover (£)

240000

Purpose of finance

Amount needed (£)

20000

How soon do you need it?

ASAP

Please outline what you are looking to achieve:

How long do you want it for?

Due to our growth between year 1 and 2, we would like to stabilise our cash flow, consolidate some small debts and add another property to our Portfolio

2 or 3 year

Personal Details

Please list details of all directors/owners/stakeholders involved

<p>Name (1) Daniel Jackson</p> <p>Date of Birth 24/07/1987</p> <p>Home Number</p> <p>Mobile Number 07485 079 380</p> <p>Home Address 89 Mountdale Gardens Leigh-On-Sea</p> <p>Postcode SS9 4AJ</p> <p>Previous address (if changed in last 3 years) N/A</p>	<p>Name (2) Megan Jackson</p> <p>Date of Birth 20/12/1989</p> <p>Home Number</p> <p>Mobile Number</p> <p>Home Address 89 Mountdale Gardens, Leigh-On-Sea</p> <p>Postcode SS9 4AJ</p> <p>Previous address (if changed in last 3 years) N/A</p>
<p>Do you own this property?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p> <p>If you ticked yes, what is the current value and the outstanding mortgage(s) on the property?</p> <p>Value 475000</p> <p>Mortgage 325000</p>	<p>Do you own this property?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p> <p>If you ticked yes, what is the current value and the outstanding mortgage(s) on the property?</p> <p>Value 475000</p> <p>Mortgage 325000</p>
<p>Does the organisation/director(s) own other asset(s) or property? If so, please state them & the approximate value:</p> <p>No</p>	

Information about you, directors, partners and other members of your organisation: The information provided will be used in order to further your finance proposal. This personal information will also be used for the purpose of conducting credit reference checks by Funding Options Ltd and its lenders to further evaluate the principal(s), member(s), partner(s) and/or guarantor(s); in respect of those individuals whose details are included on the proposal form. Personal data is processed as per our Privacy Policy. Terms of Service apply. You can find these documents at www.fundingoptions.com/terms/

Declaration: YOU ARE RESPONSIBLE FOR COMPLETION OF THE INFORMATION ON THIS PROPOSAL FORM AND IN PARTICULAR FOR THE SUPPLY OF ALL PERSONAL DATA TO US WHICH IS INCLUDED ON THE FORM. PLEASE ENSURE THAT YOU BRING THIS NOTICE TO THE ATTENTION OF THOSE PERSONS ABOUT WHOM YOU SUPPLY PERSONAL DATA. BY SIGNING THIS FORM YOU CONFIRM THAT YOU HAVE OBTAINED THE AGREEMENT OF ALL PERSONS TO THE SUBMISSION OF THAT DATA OR THAT YOU ARE AUTHORISED TO PROVIDE IT TO US.

I/we attest that the information submitted in the proposal is correct to the best of my knowledge and has been submitted voluntarily. A photocopy, scanned copy, facsimile or electronic signature of this authorisation shall be deemed to be the equivalent of an original.


Principal(s) Signature: _____



Print Name(s) (block capitals): DANIEL JACKSON

Date completed: 05/07/2024 / /


SIGNATURE CERTIFICATE



REFERENCE NUMBER
D54225E7-24D6-401C-878D-E750C1A4E4F0

<p>TRANSACTION DETAILS</p> <p>Reference Number D54225E7-24D6-401C-878D-E750C1A4E4F0</p> <p>Transaction Type Template Signer Link</p> <p>Sent At 05/07/2024 13:38 +01</p> <p>Executed At 05/07/2024 13:48 +01</p> <p>Identity Method email</p> <p>Distribution Method manual</p> <p>Signed Checksum 071fd94a5ee70d2274d046c3c59d37f6fe1619ba9d6a641bd7d97e6ed1b93108</p> <p>Signer Sequencing Disabled</p> <p>Document Passcode Disabled</p>	<p>DOCUMENT DETAILS</p> <p>Document Name Proposal for Funding 2024</p> <p>Filename Page_1_1_.pdf</p> <p>Pages 2 pages</p> <p>Content Type application/pdf</p> <p>File Size 1.01 MB</p> <p>Original Checksum 44f64e2dc8b9a9cee4fa2d13e68f7d870ed1d1e26efbc3fa4c8b7bedc92fc68b</p>
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SIGNERS

SIGNER	E-SIGNATURE	EVENTS
<p>Name Daniel Jackson</p> <p>Email daniel@ageproperty.co.uk</p> <p>Components 44</p>	<p>Status signed</p> <p>Multi-factor Digital Fingerprint Checksum e1305cbb2e30fb1200e5b869aa2df9cf75cba89240bca1ca95026e69a807</p> <p>IP Address 31.94.24.135</p> <p>Device Chrome Mobile via Android</p> <p>Drawn Signature </p> <p>Signature Reference ID AE78FCEE</p> <p>Signature Biometric Count 4</p>	<p>Viewed At 05/07/2024 13:38 +01</p> <p>Identity Authenticated At 05/07/2024 13:48 +01</p> <p>Signed At 05/07/2024 13:48 +01</p>

AUDITS

TIMESTAMP	AUDIT
05/07/2024 13:38 +01	Signer viewed the document on Chrome Mobile via Android from 31.94.24.135.
05/07/2024 13:48 +01	Daniel Jackson (daniel@ageproperty.co.uk) signed the document on Chrome Mobile via Android from 31.94.24.135.
05/07/2024 13:48 +01	Daniel Jackson (daniel@ageproperty.co.uk) authenticated via email on Chrome Mobile via Android from 31.94.24.135.